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28 January 2020

The Manager
ASX Limited
Company Announcements Office

Secondary Trading Notice under 708A(5)(e) of the Corporations Act

On 28 January 2020, Tamaska Oil and Gas Limited (Company) issued 85,000,000 fully paid ordinary shares (Securities) to investors as per the announcement lodged with the ASX today.

The Company notifies ASX under section 708A(5)(e) of the Corporations Act 2001 (Act) that:

- (a) this notice is being given under section 708A(5)(e) of the Act;
- (b) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (c) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is excluded information for the purposes of sections 708A(7) and (8) of the Act.

For and on behalf of the board.

Mr Brett Lawrence
Managing Director
Tamaska Oil and Gas Limited

For further information, please contact:

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This announcement was authorised for release by:

*Brett Lawrence
Managing Director*

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