

PO Box 1779 West Perth 6872
Suite 4, 16 Ord Street, West Perth, Australia
contact@kilgoreoilandgas.com.au
www.kilgoreoilandgas.com.au

t + 61 8 9486 1122 acn 127 735 442
f + 61 8 9486 1011



ASX Announcement

Date 22nd November 2010

Renounceable Rights Issue Timetable - Clarification

Further to the Company's announcement on 16th November 2010 regarding its forthcoming Renounceable Rights Issue, the Company wishes to clarify that the timetable included in the announcement was indicative only. The Prospectus will be lodged before the end of this month and, accordingly, all other key dates including the record date will be later than indicated in the earlier announcement. A final timetable will be included in the prospectus which will be announced to the market in due course.

For further information contact:

Mr Anthony Short (Director)

Telephone: +61 (0)8 9486 1122

Facsimile: +61 (0)8 9486 1011