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ASX Release

Date: 29 October 2015

## Prospectus Dispatched to Shareholders

Tamaska Oil & Gas Ltd (Tamaska or Company) has today completed the dispatch of the Prospectus in relation to its recently announced pro-rata renounceable entitlement issue.

The prospectus is for a renounceable entitlement issue of 3 Shares for every 2 Shares held by those Shareholders registered at the Record Date of 27 October 2015 at an issue price of 0.2 cents per share to raise up to \$2,142,000 before costs.

A copy of the prospectus is also available on the Company's website [www.tamaska.com.au](http://www.tamaska.com.au)

*For and on behalf of the Board*

Alexander Parks  
Managing Director  
Tamaska Oil & Gas Limited