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Suite 2, 16 Ord Street
West Perth WA 6005
PO Box 1779 West Perth
Western Australia 6872

abn: 66 127 735 442
tel: +61 8 9486 1122
fax: +61 8 9486 1011
kilgoreoilandgas.com.au

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Company Announcements Platform
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

Dispatch of Offer Document

Pursuant to the previously announced timetable, Kilgore Oil and Gas wishes to advise that the Offer Document has been dispatched to eligible shareholders.

A handwritten signature in black ink, appearing to read 'Gordon Sklenka', written over a light blue horizontal line.

GORDON SKLENKA
CHAIRMAN